

Hybrid Mutual Fund



A Hybrid Fund is an investment fund that is characterized by diversification among two or more asset classes. These funds typically invest in a mix of stocks and bonds. They may also be known as asset allocation funds.

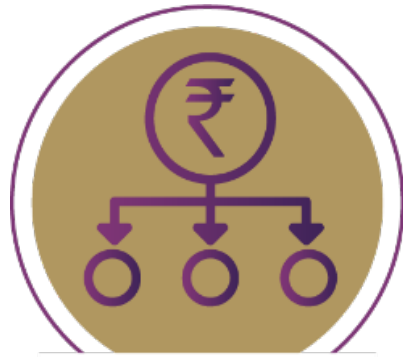
This type of fund's main objective is to hold an optimal mix of investments among cash, equities, and income-producing securities.

This type of investment is ideal for someone who wants a better return than a fixed income, but also wants less risk than equity.





**Convenient
investment in
different
asset classes**



Diversification



**Appeals to
different risk
appetites**



**Dynamic
buying and
selling**



**Hassle-free
balancing of
assets**

To know more contact



privateclientgroup@rathi.com



022 6281 7000

Thank You

Note: This presentation has been issued by Anand Rathi Share & Stock Brokers Limited (“ARSSBL”), which is AMFI registered Mutual Fund Distributor under [AMFI ARN: 4478]

The information contained herein is from publicly available data or other sources believed to be reliable; ARSSBL however does not warrant the accuracy, reasonableness and/or completeness of any information. The information provided herein are reproduction of factual details. No part of information provided herein should be construed as investment advice by ARSSBL and/or its employee. Investor/Client must make their own investment decisions based on their own specific investment objectives and financial position. This presentation does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive this presentation. Investors should seek financial advice regarding the appropriateness of investing in any financial instrument discussed in this presentation and should understand that statements regarding future prospects may not be realized. ARSSBL and its affiliates may trade for their own accounts as market maker and/or arbitrageur in any financial instrument or in related investments mentioned in this presentation. ARSSBL, its affiliates, directors, officers, and employees may have a long or short position in any financial instrument or in related investments mentioned in this presentation. The recipient alone shall be fully responsible / liable for any decision taken on the basis of this material. Investors should note that income from financial instruments mentioned in this presentation, if any, may fluctuate and that each instrument's price or value may rise or fall. Past performance is not necessarily a guide to future performance. ARSSBL, including its affiliates, and any of its officers directors, personnel and employees, shall not liable for any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, consequential, as also any loss of profit in any way arising from the use of this material in any manner. This presentation is prepared for private circulation. No part of this material may be duplicated in whole or in part in any form and /or redistributed without the prior written consent of ARSSBL. This material is strictly confidential to the recipient and should not be reproduced or disseminated to anyone else. The distribution of this presentation in certain jurisdictions may be restricted by law, and persons in whose possession this presentation comes, should observe, any such restrictions. **Disclaimer:** Investment in securities market are subject to market risks, read all the related documents carefully before investing. The information herein was obtained from various sources; we do not guarantee its accuracy or completeness. Neither the information nor any opinion expressed constitutes an offer, or an invitation to make an offer, to buy or sell any securities or any options, futures or other derivatives related to such securities ("related investments"). This document is prepared for private circulation only and not for distribution. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive this document.

“Mutual Fund Investments are subject to market risks. Please read all scheme related documents carefully before investing”